Under the EU Action Plan, investors must adhere to several new sustainability-driven regulations including the EU Taxonomy, the Sustainable Finance Disclosure Regulation (SFDR), and the Markets in Financial Instruments Directive II (MiFID II).

To help stay on the path to compliance, this infographic provides an overview of important milestones for the EU Action Plan.

Learn more about the EU Action Plan, its objectives, and to whom it applies by reading our ebook, "The EU Action on Financing Sustainable Growth: Twelve Essential Questions Answered for Investors.

DOWNLOAD NOW at: https://bit.ly/EUAP12Q

CONNECT WITH OUR TEAM OF EXPERTS TO LEARN MORE ABOUT OUR EU ACTION PLAN SOLUTIONS.

March 10
Application of Regulation
Application of SFDR Level 1

Jan. 1
Application of Regulation
Application of EU Taxonomy Regulation for two climate change objectives: climate change adaptation and climate change mitigation.

Jan. 1
Application of Regulation
Application of EU Taxonomy Regulation for remaining four environmental objectives.

Jan. 1
Application of Regulation
Application of SFDR Level 1.

Jan. 1
Application of Regulation
Application of SFDR Level 2.

Jan. 1
Application of Regulation
Application of MiFID II Sustainability-related provisions under MiFID II and the Insurance Distribution Directive (IDD).

Jan. 1
Application of Regulation
Financial undertakings must start disclosing PAIs at the entity level.

Jan. 1
Application of Regulation
Financial undertakings must start disclosing PAIs at the product level.

Jan. 1
Application of Regulation
Financial undertakings must disclose taxonomy eligibility for all environmental objectives.

Jan. 1
Application of Regulation
Financial undertakings must disclose taxonomy eligibility for all environmental objectives.

March 10
Application of Regulation
Application of MiFID II Sustainability-related provisions under MiFID II and the Insurance Distribution Directive (IDD).

Jan. 1
Application of Regulation
Financial undertakings must disclose PAIs at the product level for the first reference period.

BY END OF 2022
Jan. 1
Application of Regulation
Financial undertakings must disclose entity-level disclosures for the proportion of their assets exposed to taxonomy-eligible activities.

Jan. 1
Application of Regulation
Financial undertakings must disclose entity-level disclosures for the proportion of their assets exposed to taxonomy-eligible activities.

Jan. 1
Application of Regulation
Non-financial undertakings must make entity-level disclosures for taxonomy-eligible and non-taxonomy-eligible activities.

Jan. 1
Application of Regulation
Financial undertakings must make entity-level disclosures for the proportion of their assets exposed to taxonomy-eligible activities.

Jan. 1
Application of Regulation
Non-financial undertakings must make entity-level disclosures for taxonomy-eligible and non-taxonomy-eligible activities.

Jan. 1
Application of Regulation
Non-financial undertakings must disclose PAIs at the entity level.

Jan. 1
Application of Regulation
Financial undertakings must disclose taxonomic products.

Jan. 1
Application of Regulation
Financial undertakings must disclose taxonomic products.

Jan. 1
Application of Regulation
Financial undertakings must disclose taxonomic products.

Jan. 1
Application of Regulation
Financial undertakings must disclose taxonomic products.

2021
2022
2023
2024